

PERFORMANCE HIGHLIGHTS

Group Financial Highlights-
Video version



FINANCIAL HIGHLIGHTS

Financial Performance



Rs. **43.2** Bn

Revenue



Rs. **40.2** Bn

Total asset base



18.4 %

Gearing ratio



12.6

Earnings per Share



47.6 %

Dividend payout

Performance indicator	UOM	2023/24	2022/23
Profitability highlights			
Revenue	Rs. Mn	43,179	60,943
Gross Profit	Rs. Mn	13,269	14,879
Gross Profit margin	%	30.7%	24.4%
Operating profit	Rs. Mn	6,521	8,274
Profit before tax	Rs. Mn	6,113	8,258
Profit before tax margin	%	14.2%	13.6%
Profit after tax	Rs. Mn	4,306	6,505
Profit after tax margin	%	10.0%	10.7%
Return on equity (%)	%	16.8%	25.8%
Return on capital employed (%)	%	19.7%	28.4%
Return on Assets	%	10.7%	16.2%
Interest cover ratio	No. of times	33.9	6.9
Effective Tax Rate	%	29.6%	21.2%
Efficiency ratios			
Asset turnover ratio	No. of times	1.07	1.52
Inventory holding days	Days	156	118
Debtor days	Days	57	45
Creditor days	Days	14	8
Cash conversion cycle	Days	199	155
Liquidity ratios			
Current ratio	No. of times	2.22	2.06
Quick asset ratio	No. of times	1.25	1.01
Solvency position			
Total assets	Rs. Mn	40,214	40,191
Total liabilities	Rs. Mn	14,516	14,979
Shareholders' funds	Rs. Mn	22,905	22,142
Non Controlling Interest	Rs. Mn	2,793	3,071
Total debt	Rs. Mn	5,780	8,462
Equity/Assets	No. of times	0.64	0.63
Gearing ratio	%	18.4%	25.1%
Debt/Total assets (Adequacy ratio)	%	14.4%	21.1%
Investor position			
No. of shares outstanding	No.	297,123,750	297,123,750
Earnings per share	Rs.	12.60	19.60
Dividends per share	Rs.	6.00	5.65
Net asset value per share	Rs.	77.09	74.52
Market price per share	Rs.	76.50	56.30
Market capitalization	Rs. Mn	22,730	16,728
P/E ratio	No. of times	6.07	2.87
Dividend payout	%	47.6%	28.8%
Dividend cover	No. of times	2.10	3.47
Dividend yield	%	7.8%	10.0%